

Stock Details

BSE code	526506
BSE ID	SYSTMTXC
Face value (₹)	10.0
No of shares (m)	13.1
Market cap (₹ m)	182.4
30 days avg. daily vol (No)	617
Free float (₹m)	107.6

Stock performance (%)

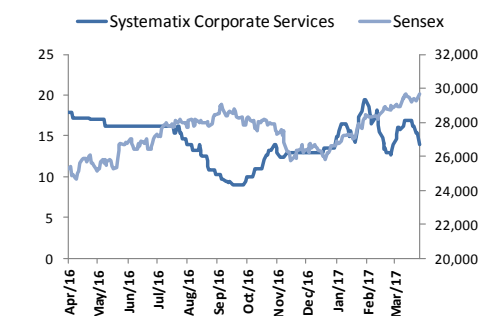
	1M	3M	12M
Absolute	6.9%	2.7%	-22.3%
Rel. to Sensex	5.2%	-5.5%	-37.3%

Shareholding Pattern* (%)

Promoters	Public	Others
45.89%	54.11%	-

*As of December 2016

Relative Chart



Source: Bloomberg

Quarterly result review – December 2016

Systematix Corporate Services Limited revenues witnessed 5.2% growth and reached ₹ 0.61 million in Q3'17 compared to ₹ 0.58 million in Q3'16, while on QoQ basis the company's revenue declined by 97.1%.

EBITDA for the quarter stood at ₹ (2.65) million compared with ₹ (2.51) million in the same period of the earlier year.

The company reported a net loss of ₹ 3.23 million in Q3'17, compared with a loss of ₹ 3.41 million and a profit of ₹ 15.44 million in the periods Q3'16 and Q2'17 respectively.

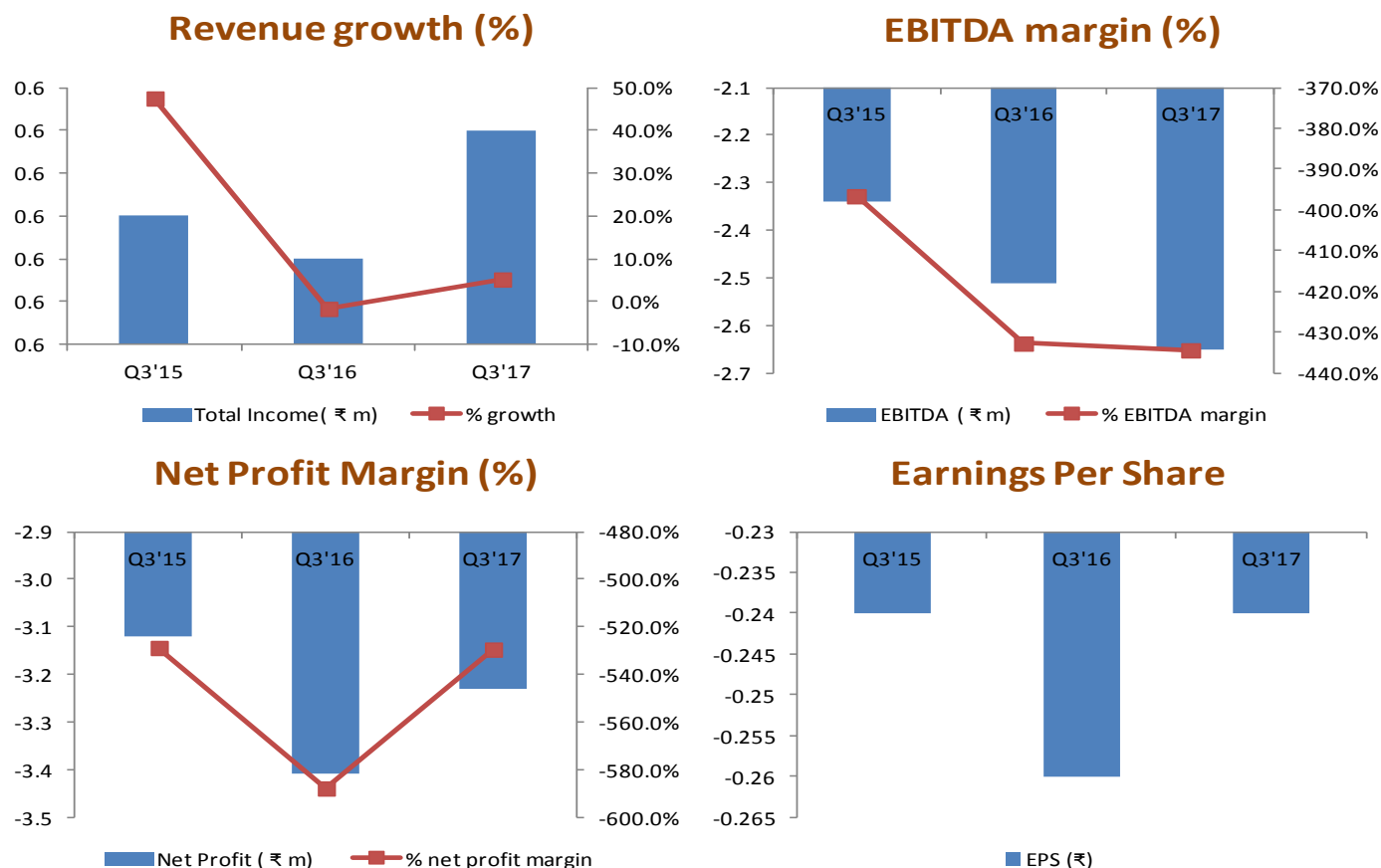
Table1: Key Financials

Quarterly financials*	Q3'17	Q3'16	% YoY	Q2'17	% QoQ
Total Income	0.61	0.58	5.2%	21.12	-97.1%
EBITDA	(2.65)	(2.51)	NM	16.17	NM
EBITDA Margin	-434.4%	-432.8%	-	76.6%	-
Dep. & Amor.	0.48	0.60	-20%	0.48	0%
EBIT	(3.13)	(3.11)	NM	15.69	NM
Interest	0.20	0.40	-50%	0.22	-9%
PBT	(3.33)	(3.51)	NM	15.47	NM
TAX	(0.10)	(0.09)	NM	0.03	NM
Net Profit	(3.23)	(3.41)	NM	15.44	NM
Net Profit Margin	-529.5%	-587.9%	-	73.1%	-
EPS (₹)	(0.24)	(0.26)	NM	1.18	NM

Source: Company, Karvy Investment Advisory

*All figures are in ₹ millions except per share data

Financial snapshot



Source: Karvy Investment Advisory

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